

SPECIAL STATE APPROPRIATIONS AND INTRAMURAL AWARDS MATRIX

CONTROLLER'S OFFICE - EXTRAMURAL FUNDS UNIT

LAST REVISED: 10/31/2006

SPECIFIC ACTION	SPECIAL STATE APPROPRIATIONS FUND RANGE: 18000 - 18199	UC DISCOVERY PRIVATE INDUSTRY MATCH FUND RANGE: 19901 - 19999	INTRAMURAL AWARDS GENERAL FUND 19900 [NON-PERMANENTLY BUDGET]	INTRAMURAL AWARDS GENERAL FUND non-19900 FUND RANGE: 19901 - 19999	INTRAMURAL GRANTS ENDOWMENT SOURCE FUND RANGE: 34xxx - 39599
<p>EXAMPLE SPONSOR(S)</p> <p>Tobacco and Related Diseases Research Program (TRDRP); California Breast Cancer Research Program (CBCRP); University AIDS Research Program (UARP)</p> <p>NOTE:</p> <p>When the university research program makes an award, it sends a request that provides the fund and requests a DPA. On these requests, please provide 440000 as the DPA for the 18xxx special state appropriations and 19900 general fund.</p>	<p>Tobacco and Related Diseases Research Program (TRDRP); California Breast Cancer Research Program (CBCRP); University AIDS Research Program (UARP)</p>	<p>UC Discovery Biotechnology (formerly BioSTAR) - 19915 UC Discovery - Digital Media Innovation DiMI - 19918 UC Discovery - Life Sciences Informatics LSI - 19928</p> <p>NOTE: For the UC Discovery grants, there are some opportunity awards that have no private matching contracts in the 59xxx or the 82xxx through 84xxx fund ranges.</p>	<p>UC Mexus, UC Humanities Research Institute, Roman Reed Award, Center for Medicinal Cannabis</p>	<p>Biotechnology Research and Education Program UCBREP - 19908</p>	<p>Cancer Research Coordinating Committee</p>
<p>ACCOUNT-FUND PROFILE SETUP</p>	<p>Extramural Funds establishes an expense DPA in the 5xxxx range that is specific to the special state proposal being funded</p>	<p>Extramural Funds establishes an expense DPA in the 5xxxx range that will "marry" both the 199xx general fund and the 8xxxx private contract fund source.</p>	<p>Extramural Funds establishes an expense DPA in the 5xxxx range that is specific to general fund proposal that is being funded.</p>	<p>Extramural Funds establishes an expense DPA in the 5xxxx range that is specific to general fund proposal that is being funded.</p>	<p>The campus unit that administers the endowment fund will establish a research expense DPA in the 5xxxx range.</p>
<p>ORIGINAL APPROPRIATION</p>	<p>UCOP transmits funds via a source code 150 source code 150 journal to the central control account 18xxx-440000.</p>	<p>UCOP transmits funds via source code 150 journal to the 5xxxx DPA that "marries" the specific 199xx general fund to the 8xxxx private industry contract fund.</p>	<p>UCOP transmits funds via a source code 150 source code 150 journal to the central control account 19900-440000.</p>	<p>UCOP transmits funds via a source code 150 source code 150 journal to the central control account 199xx-440000.</p>	<p>Studies are funded by the interest earned the previous year on the endowment corpus, so there are no additional funds, <i>per se</i>. The campus unit that administers the endowment reallocates the</p>
<p>APPROPRIATION REALLOCATION</p>	<p>Extramural Funds reallocates the source code 150 appropriation from the central control account 18xxx-440000 to the specific DPA that is assigned to the special state study.</p>	<p>N/A</p>	<p>Extramural Funds reallocates the source code 150 appropriation from the central control account 19900-440000 to the specific DPA that is assigned to the general fund study.</p>	<p>Extramural Funds reallocates the source code 150 appropriation from the central control account 199xx-440000 to the specific DPA that is assigned to the general fund study.</p>	<p>N/A</p>
<p>AWARD MODIFICATION(S): NO-COST EXTENSION, CARRY FORWARD</p>	<p>Extramural Funds reallocates the source code 150 appropriation from the central control account 18xxx-440000 to the specific DPA that is assigned to the special state study.</p>	<p>N/A</p>	<p>Extramural Funds reallocates the source code 150 appropriation from the central control account 19900-440000 to the specific DPA that is assigned to the general fund study.</p>	<p>Extramural Funds reallocates the source code 150 appropriation from the central control account 199xx-440000 to the specific DPA that is assigned to the general fund study.</p>	<p>The campus unit that administers the endowment fund will handle any award modifications, such as no-cost extensions and carry forward requests.</p>
<p>PEOPLESOFT RESEARCH ADMINISTRATION SYSTEM (RAS)</p>	<p>An award designated Axxxxx will be assigned by the Office of Sponsored Research in the PeopleSoft research administration system (RAS). The award will be in RAS for pre-award purposes only.</p>	<p>Two awards designated Axxxxx will be assigned by the Office of Sponsored Research in the PeopleSoft research administration system (RAS), one for the general 199xx fund, and one for the 8xxxx private industry contract. The general 199xx award will be in RAS for pre-award purposes only, while the 8xxxx private industry fund will flow through post-award modules in RAS.</p>	<p>An award designated Axxxxx will be assigned by the Office of Sponsored Research in the PeopleSoft research administration system (RAS). The award will be in RAS for pre-award purposes only.</p>	<p>An award designated Axxxxx will be assigned by the Office of Sponsored Research in the PeopleSoft research administration system (RAS). The award will be in RAS for pre-award purposes only.</p>	<p>An award designated Axxxxx will be assigned by the Office of Sponsored Research in the PeopleSoft research administration system (RAS). The award will be in RAS for pre-award purposes only.</p>

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PERMANENT BUDGET STATUS	Special state appropriations are not part of the permanent budget.	General funds that are NOT the specific 19900 fund are NOT permanently budgeted, although any budget transactions must use the source code 145 temporary budget journal template.	Intramural awards that are specific to the 19900 general fund are NOT permanently budgeted, but affect the permanent budget each month, during the automatic PRxxD55 benefits appropriation for temporarily paid FTE. The monthly appropriation must be returned annually to the control account administered by the Office of Budget and Resource Management.	General funds that are NOT the specific 19900 fund are NOT permanently budgeted, although any budget transactions must use the source code 145 temporary budget journal template.	The permanent budget consists of the annual estimate of endowment interest income, and is adjusted up or down in October of each year. Unlike the 19900 permanent budget, there is no automatic PRxxD55 appropriation that offsets monthly benefits expenditures, so there is no need to "return" any excess budget.
BILLING / ACCOUNTS RECEIVABLE COLLECTIONS / CASH MANAGEMENT	Extramural Funds unit will prepare, review, sign, and transmit monthly claims to the specific university research program.	Extramural Funds unit will prepare, review, sign, and transmit monthly claims to the specific university research program.	N/A	Extramural Funds unit will prepare, review, sign, and transmit monthly claims to the specific university research program.	N/A
PROJECT CLOSE-OUT	Extramural Funds will work with the department, the Office of Budget and Resource Management, and the specific university research program to verify the unexpended balance; the Office of Budget and Resource Management transmits source code 150 interlocation transfer to UCOP, which is then transmitted to the specific university research program.	Extramural Funds will work with the department, the Office of Budget and Resource Management, and the specific university research program to verify the unexpended balance; the Office of Budget and Resource Management transmits source code 150 interlocation transfer to UCOP, which is then transmitted to the specific university research program.	Extramural Funds will work with the department, the Office of Budget and Resource Management, and the specific university research program to verify the unexpended balance; the Office of Budget and Resource Management transmits source code 150 interlocation transfer to UCOP, which is then transmitted to the specific university research program.	Extramural Funds will work with the department, the Office of Budget and Resource Management, and the specific university research program to verify the unexpended balance; the Office of Budget and Resource Management transmits source code 150 interlocation transfer to UCOP, which is then transmitted to the specific university research program.	The campus unit that administers the endowment fund will handle any award close-out issues.
NOTE:	<p>Research Evaluation and Allocation Committee (REAC) intramural awards are funded by endowment interest funds in the 34xxx through 39xxx fund range, but are NOT part of the pre- or post-award cycles of the PeopleSoft research administration system (RAS).</p> <p>Academic Senate Committee (ASC) intramural awards are funded by either the 19900 general fund or endowment interest funds in the 34xxx through 39xxx fund range, but are NOT part of the pre- or post-award cycles of the PeopleSoft research administration system (RAS).</p> <p>The setup of both REAC and ASC awards is done by the administering campus unit, in conjunction with Michael Grafton, Extramural Funds.</p>				